

Date: February 17, 2026

To,

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051
NSE Scrip Symbol: **AEQUS**

BSE Limited,
20th Floor, P.J. Towers,
Dalal Street,
Mumbai - 400001.
BSE Scrip Code: **544634**

Subject: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/ Ma'am,

Pursuant to Regulation 30(6) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), read with Schedule III Part A Para A (1) of the SEBI Listing Regulations, we would like to inform you that the Company has made a further investment in AeroStructures Manufacturing India Private Limited, a wholly owned subsidiary of the Company, through a rights issue.

Details required under Regulation 30 read with Para A of Schedule III (Part A) of Listing Regulations, read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed herewith as Annexure – A.

The above announcement is also made available on the website of the Company and can be accessed using the link i.e. <https://www.aequus.com/investor/>.

Kindly take the same on record.

Thanking You,

For Aequus Limited
(Formerly known as Aequus Private Limited)

Ravi Mallikarjun Hugar
Company Secretary and Compliance Officer
Membership Number: A20823

Aequus Limited (formerly known as Aequus Private Limited)

Corporate Identity Number: L80302KA2000PLC026760
Registered Office: Aequus Tower, No. 55, Whitefield Main Road, Mahadevapura Post, Bengaluru - 560048, Karnataka, India
T: + 91 080 61348000
Corporate Office: Aequus SEZ, No. 437/A, Hattargi Village, Hukkeri Taluk, Belagavi – 591243, Karnataka, India
T: +91 0831 4222500
www.aequus.com

ANNEXURE A

Sr. No.	Particulars	Details
a.	Name of the target entity, details in brief such as size, turnover etc.	Name: AeroStructures Manufacturing India Private Limited ("ASMIPL") CIN: U29253KA2013PTC067763 Details as on March 31, 2025 (Audited): a) Turnover: INR 5,082 million b) Profit after tax: INR 334 million c) Net worth: INR 2,237 million
b.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	Aequus Limited has invested in AeroStructures Manufacturing India Private Limited ("ASMIPL"), a wholly owned subsidiary of the Company under the rights issue offer made by ASMIPL. ASMIPL being a wholly owned subsidiary, is a related party of the Company. However, as this is the transaction between the holding company and wholly owned subsidiary, pursuant to the provisions of Regulation 23(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, this transaction does not fall within the ambit of related party transactions. Except to the extent of shares held by the Company in ASMIPL, the promoter/promoter group/group companies of the Company have no interest in ASMIPL.
c.	Industry to which the entity being acquired belongs	ASMIPL is engaged in the business of manufacturing of aerostructure parts.
d.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	This investment is a part of utilization of the IPO proceeds as specified in Prospectus of Aequus Limited dated December 5, 2025. These funds will be utilised to repay the Bank Loan and to meet CAPEX requirements.
e.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
f.	Indicative time period for completion of the acquisition	Not Applicable

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g.	Consideration - whether cash consideration or share swap or any other form and details of the same	Cash						
h.	Cost of acquisition or the price at which the shares are acquired	7,989,750 shares have been subscribed at a price of INR 288.76/- per equity share. Total amount invested is INR 2,307,120,210/-						
i.	Percentage of shareholding / control acquired and / or number of shares acquired	There will be no change in the percentage of shareholding of the Company in ASMIPL. It will continue to remain a wholly owned subsidiary of the Company.						
j.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>Brief Background about the entity: ASMIPL is engaged in the business of manufacturing of aerostructure parts</p> <p>Date of Incorporation: 07-Feb-2013</p> <p>Consolidated Total Income of last 3 years:</p> <table border="1"> <tr> <td>FY 2024-25</td> <td>INR 5,082 million</td> </tr> <tr> <td>FY 2023-24</td> <td>INR 4,598 million</td> </tr> <tr> <td>FY 2022-23</td> <td>INR 3,612 million</td> </tr> </table> <p>Country in which the acquired entity has presence: India</p>	FY 2024-25	INR 5,082 million	FY 2023-24	INR 4,598 million	FY 2022-23	INR 3,612 million
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