

Date: January 19, 2026

To,

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051
NSE Scrip Symbol: **AEQUUS**

BSE Limited,
20th Floor, P.J. Towers,
Dalal Street,
Mumbai - 400001.
BSE Scrip Code: **544634**

Subject: Submission of Reconciliation of Share Capital Audit Report under regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018

Dear Sir/Ma'am,

Pursuant to regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we are submitting herewith the Reconciliation of Share Capital Audit Report of Aequus Limited (the "Company") for the quarter ended December 31, 2025, issued by M/s. BMP & Co. LLP, Company Secretaries.

This is for your information and records.

Thank you,

For Aequus Limited
(Formerly known as Aequus Private Limited)

Ravi Mallikarjun Hugar
Company Secretary and Compliance Officer
Membership Number: A20823

Encl.: As above

Aequus Limited (formerly known as Aequus Private Limited)

Corporate Identity Number: L80302KA2000PLC026760

Registered Office: Aequus Tower, No. 55, Whitefield Main Road, Mahadevapura Post, Bengaluru - 560048, Karnataka, India
T: + 91 080 61348000

Corporate Office: Aequus SEZ, No. 437/A, Hattargi Village, Hukkeri Taluk, Belagavi – 591243, Karnataka, India
T: +91 0831 4222500

www.aequus.com



BMP & Co.
COMPANY SECRETARIES
BENGALURU | MUMBAI | DELHINCR

Date: 19th January 2026

To

Aequus Limited
(formerly known as "Aequus Private Limited")

Aequus Tower, No 55, Whitefield Main Road, Mahadevapura Post,
Bengaluru, Karnataka, 560048.

Dear Sir/Madam,

We have conducted a **Reconciliation of Share Capital Audit** to issue a Certificate on the reconciliation of the total shares of Aequus Limited (formerly known as "Aequus Private Limited") (CIN: L80302KA2000PLC026760) held in NSDL, CDSL and in physical form by the Shareholders with the total Issued & Listed Capital (Paid Up Capital) and enclosed herewith the Reconciliation of Share Capital Audit Report for the period **01.10.2025 to 31.12.2025**.

For BMP & Co. LLP,
Company Secretaries



CS Biswajit Ghosh

Designated Partner

Membership No. FCS: 8750; COP: 8239

UDIN: F008750G003367743

Encl.: as above

BMP & Co. LLP

4th Floor, Aishwarya Sampurna, No. 79/1, Vani Vilas Road, Basavanagudi, Bengaluru - 560 004, Karnataka.
+91 99009 01974 | info@bampandco.com | www.bmpandco.com | LLPIN: AAI-4194



BMP & Co.

COMPANY SECRETARIES

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**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
FOR THE QUARTER ENDED DECEMBER 31, 2025**

1	For Quarter Ended	December 31, 2025					
2	ISIN	INE947N01017					
3	Face Value	Re 10/- each					
4	Name of the Company	Aequus Limited (formerly known as "Aequus Private Limited") (CIN L80302KA2000PLC026760)					
5	Registered Office Address	Aequus Tower, No 55, Whitefield Main Road, Mahadevapura Post, Bengaluru, Karnataka, 560048					
6	Correspondence Address	Aequus SEZ, No. 437/A, Hattargi Village, Ilukkeri Taluk, Belagavi – 591243, Karnataka, India					
7	Telephone & Fax Nos.	Tel.: +91 0831 4222500 Fax: NA					
8	Email address	company.secretary@aequs.com					
9	Names of the Stock Exchanges where the company's securities are listed :	National Stock Exchange of India Ltd , Mumbai and BSE Limited, Mumbai;					
				Number of shares	% of Total Issued Cap.		
10	Issued Capital	67,06,65,635 100.00					
11	Listed Capital (Exchange-wise):	67,06,65,635 100.00					
12	Held in dematerialised form in CDSL	1,10,37,061 1.65					
13	Held in dematerialised form in NSDL	65,96,28,574 98.35					
14	Physical	0 0.00					
15	Total No. of shares (12+13+14)	67,06,65,635 100.00					
16	Reasons for difference if any, between (10&11), (10&15), (11&15):	N.A					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below :						
	Particulars***	No of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-principle approval pending for Stock Exchange (s) (specify Names)
		NIL					
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)							
18	Register of Members is updated (Yes / No) If not, updated upto which date						Yes
19	Reference of previous quarter with regards to excess dematerialised shares, if any.						Not Applicable
20	Has the company resolved the matter mentioned in point no.19 above in the current						Not Applicable
21	Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :						
	Total No.of demat requests	No.of requests	No.of shares		Reasons for delay		
	Confirmed after 21 Days	Nil	Nil		N.A		
	Pending for more than 21 days	Nil	Nil		N.A		
22	Name, Telephone & Fax No. of the Compliance Officer of the Company			Mr. Ravi Mallikarjun Hugar Company Secretary and Compliance Officer Telephone No. +91 9632058521 Fax No: NA			
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor			M/s BMP & Co. LLP Company Secretaries 4th Floor, Aishwarya Sampurna, 79/1, Vani Vilas Road, Basavanagudi Near Ramakrishna Ashrama Circle, Bengaluru - 560004 Telephone No. +91 80-26728442 Firm Registration No.: L2017KR003200			
24	Appointment of common agency for share registry work (if yes, name and address)			KFin Technologies Limited 301, The Centrium, 3rd Floor, , Lal Bahadur Shastri, Nav Pada, Kurla West,, MUMBAI, MAHARASHTRA, 400070 Telephone No. + 91 40-6716 2222			
25	Any other detail that the auditor may like to provide.			N.A			
							For BMP & Co. LLP, Company Secretaries
							CS Biswajit Ghosh Designated Partner
							Membership No. FCS: 8750 COP: 8239 UDIN: F008750G003367743

Place: Bengaluru
Date: 19th January 2026

